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# Republic Group completes its investment in Cayman National

## A stronger, brighter future for Cayman National

### Dear Shareholders, Customers and Friends,

We are pleased to announce that, having received all required government and regulatory approvals, the Partial Offer to purchase Cayman National shares by Republic Bank Trinidad & Tobago (Barbados) Limited (a subsidiary of Republic Financial Holdings Limited) ("Republic"), expired on Friday, March 8, 2019.

We are delighted that Cayman National will now be part of the extended Republic family whilst still retaining our own unique identity. We will continue to provide our local touch, with the mainly Caymanian team providing high levels of services throughout all three of our Islands.

As previously announced, lending decisions will continue to be made in the Cayman Islands, and the majority of the board will continue to be comprised of Caymanian directors, but we will now be backed by the resources of a global financial player.

This is a major milestone in the history of Cayman National and is a very favorable step towards securing the stability of the organisation for years to come.

We look forward to growing with you and the Cayman economy well into the future.

Sincerely,

**Truman M. Bodden OBE, LLB (Hons), ACIB**

Chairman of the Board of Directors,  
Cayman National Corporation Ltd.

**Stuart J. Dack**

President and Chief Executive,  
Cayman National Corporation Ltd.

### Information on Payment to Tendering Shareholders

Shareholders resident in the Cayman Islands and entitled to consideration under the Partial Offer may pick up their cheque from 12pm (Cayman Islands time) on 13 March 2019 at Cayman National Securities Ltd., 2nd Floor, Suite 6201, 62 Forum Lane, Camana Bay, Grand Cayman. Thereafter, cheques will be available for collection at the same address during regular business hours. Currently valid government-issued photo identification will be required for collection. Shareholders not resident in the Cayman Islands will receive payment via wire transfer.

### About the Republic Group

Established in the Caribbean in 1837 as the Colonial Bank and becoming Barclays Bank of Trinidad and Tobago, the Republic Group is today one of the region's largest and most successful financial institutions. Now a global player with assets in excess of US\$9.4 billion and equity of US\$1.4 billion, the Republic Group has more than 117 branches and 5,574 staff across the Caribbean and Ghana.

Learn more about the Republic Group at [republicfinancialholdings.com](http://republicfinancialholdings.com)



**CAYMAN  
NATIONAL**

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